

ABSTRACT

The objective of this research is to analyse the competitiveness and the factors that influence Indonesia coal export to main export destination country (India, China, South Korea, Japan, Hong Kong, Thailand, Malaysia, Philippines, United States of America, Netherlands, Italy and Spain). Revealed Comparative Advantage and Export Product Dynamics (EPD) were used to analyse competitiveness. Panel data regression method with random effect was used to analyse export demand model. The results show that price of coal, price of LNG, real exchange rate local currency unit per USD and real GDP per capita have the significant influence on coal export demand, whilst price of crude oil has not significant influence on coal export demand.

Keywords: coal, Revealed Comparative Advantage (RCA), Export Product Dynamics (EPD)