

## **ABSTRACT**

*This study based to reality that gap fluctuation of company performance at Indonesian Stock Exchange was gap phenomena. Phenomena gap has inconsistency that influence institutional ownership, managerial ownership, liquidity, TATO, Leverage, and firm size on ROE to impact company value. Aim of this study to analyze institutional ownership, managerial ownership, liquidity, TATO, Leverage, and firm size toward ROE to impact company value in real estate and property industry over period 2009-2013.*

*Sampling technique used here is purposive sampling with criteria: (1) real estate and property company listed at Indonesian Capital Market Directory over period 2009-2013, (2) real estate and property company share annual report over period 2009-2013; and (3) real estate and property company has earning over period 2009-2013. The data was taken Indonesian Capital Market Directory (ICMD). It is gained sample amount of 15 data. The analysis technique used here is regression analysis.*

*The result shows managerial ownership, liquidity, TATO, Leverage, to have influence toward profitability at level of significance less than 5%, institutional ownership, managerial ownership have influence toward company value at level of significance less than 5%. Managerial implication, manufacturing company must give priority to institutional ownership to improve company value.*

*Keywords: institutional ownership, managerial ownership, liquidity, TATO, Leverage, firm size, ROE, and company value*